

May 18, 2021

VIA SEDAR

British Columbia Securities Commission, as Principal Regulator
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Securities, Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador

RE: Technical report prepared for Liberty Gold Corp. with an effective date of February 9, 2021 and a signing date of May 18, 2021 entitled Updated Technical Report and Resource Estimate, TV Tower Property, Çanakkale, Western Turkey (the “Technical Report”)

I, James N. Gray, P.Geo., hereby consent to the public filing of the Technical Report by Liberty Gold Corp.

I also consent to the use of any extracts from, or the summary of, the Technical Report in the news release of Liberty Gold Corp. dated April 6, 2021 (the “**News Release**”).

I certify that I have read the News Release and that it fairly and accurately represents the information in sections of the Technical Report for which I am responsible.

Yours truly,

(signed and sealed) James N. Gray
James N. Gray, P.Geo.