



March 18, 2022

British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission of New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador

We refer to the final short form prospectus of Liberty Gold Corp. (the Company) dated March 18, 2022 relating to the sale and issue of common shares.

We consent to being named in and to the use, through incorporation by reference in the above-mentioned final short form prospectus, of our report dated March 26, 2021 to the shareholders of the Company on the following consolidated financial statements:

- the consolidated statements of financial position as at December 31, 2020 and 2019;
- consolidated statements of income (loss) and comprehensive income (loss), changes in equity and cash flows for the years ended December 31, 2020 and 2019;
- the notes to the consolidated financial statements, which include a summary of significant accounting policies and other explanatory information.

We report that we have read the final short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the final short form prospectus as these terms are described in the CPA Canada Handbook – Assurance.

/s/PricewaterhouseCoopers LLP

Chartered Professional Accountants

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"PwC" refers to PricewaterhouseCoopers LLP, an Ontario limited liability partnership.