

## NOTICE OF CHANGE IN CORPORATE STRUCTURE

### Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

**1. Names of the parties to the transaction**

Avesoro Resources Inc. (the “**Company**”, formerly known as Aureus Mining Inc.).

**2. Description of the transaction**

On December 5, 2016, the Company amended its articles to change its name from “Aureus Mining Inc.” to “Avesoro Resource Inc.”, with an effective date of December 7, 2016. The certificate of amendment and articles of amendment issued under the *Canada Business Corporations Act* giving effect to the name change has been filed on SEDAR and is available under the Company’s profile at [www.sedar.com](http://www.sedar.com).

**3. Effective date of the transaction**

December 7, 2016.

**4. Name(s) of each party that ceased to be a reporting issuer and of each continuing entity**

Not applicable.

**5. Date of the reporting issuer’s first financial year-end after the transaction**

Not applicable.

**6. Periods, including comparative periods, of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction**

Not applicable.

**7. Documents filed under National Instrument 51-102 - Continuous Disclosure Obligations that described the transaction**

The certificate of amendment and articles of amendment issued under the *Canada Business Corporations Act* giving effect to the name change has been filed on SEDAR and is available under the Company’s profile at [www.sedar.com](http://www.sedar.com).

**Dated:** December 8, 2016