



Date: May 2, 2017

To All Canadian Securities Regulatory Authorities

Subject: Lupaka Gold Corp. ("Issuer")
Annual General Meeting of Shareholders

Dear Sirs:

AMENDED NOTICE OF MEETING AND RECORD DATE

We advise the upcoming Meeting of Shareholders of the Issuer has been amended to the following dates.

Meeting Details

Meeting Type:	Annual General Meeting
Record Date for Notice of Meeting:	July 14, 2017
Record Date for Voting (if applicable):	July 14, 2017
Beneficial Ownership Determination Date:	July 14, 2017
Meeting Date:	September 12, 2017
Meeting Location (if available):	DuMoulin Black LLP 10th Floor, 595 Howe Street Vancouver, British Columbia V6C 2T5
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes
Notice and Access (NAA) Requirements:	
NAA for Beneficial Holders	Yes
Beneficial Holders Stratification Criteria:	
Holder Provinces-Territories:	ALL FOREIGN HOLDERS (OUTSIDE OF CANADA AND THE UNITED STATES) will receive the full package
NAA for Registered Holders	Yes
Registered Holders Stratification Criteria:	
Holder Provinces-Territories:	ALL FOREIGN HOLDERS (OUTSIDE OF CANADA AND THE UNITED STATES) will receive a full package.

Voting Security Details

<u>Description</u>	<u>CUSIP Number</u>	<u>ISIN</u>
Common Shares	550435101	CA5504351019

Sincerely,

Kathleen Scales, Corporate Secretary
Lupaka Gold Corp.