

**ILC CRITICAL MINERALS LTD.**  
**NOTICE OF CHANGE IN CORPORATE STRUCTURE**

January 12, 2026

BC Securities Commission  
9th Floor, 701 W. Georgia Street  
Vancouver, BC  
V7Y 1L2

Dear Sirs:

**Re: ILC Critical Minerals Ltd. (the “Company”)**  
**Notice of Change in Corporate Structure**

Pursuant to section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations, please be advised:

- (a) the party to the transaction is ILC Critical Minerals Ltd., formerly International Lithium Corp.;
- (b) the transaction is a change of name;
- (c) the effective date of the transaction is January 9, 2026;
- (d) no party ceased to be a reporting issuer; and
- (e) there has been no change in the issuer’s year-end.

Yours truly,

*“Muhammad Memon”*

**Muhammad Memon**  
Corporate Secretary,  
ILC Critical Minerals Ltd.

cc: Alberta Securities Commission  
cc: Manitoba Securities Commission  
cc: New Brunswick Securities Commission  
cc: Nova Scotia Securities Commission  
cc: Ontario Securities Commission  
cc: Newfoundland Securities Commission  
cc: CDS Inc.

cc: P.E.I. Securities Commission  
cc: Quebec Securities Commission  
cc: Saskatchewan Securities Commission  
cc: Registrar of Securities – Northwest Territories  
cc: Registrar of Securities – Yukon Territories  
cc: Nunavut Securities Commission  
cc: TSX Venture Exchange