



Mosaic Capital Corporation

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FOR IMMEDIATE RELEASE

MOSAIC CAPITAL CORPORATION

**Announces Redemption of all Outstanding 10% Preferred Securities and Series A Shares and
Retraction of all Outstanding Private Yield Securities**

Calgary, Alberta – February 10, 2017. Mosaic Capital Corporation ("**Mosaic**") (TSX-V Symbols: **M**, **M.PR.B**, **M.DB** and **M.DB.A**) is pleased to announce that it has now completed the redemption of Mosaic's outstanding 10% unsecured subordinated perpetual preferred securities (the "**10% Preferred Securities**") and series A preferred shares (the "**Series A Shares**") and the retraction of Mosaic's outstanding series 1 private yield securities (the "**Private Yield Securities**").

As previously announced in Mosaic's news release dated January 9, 2017: (i) each 10% Preferred Security has been redeemed for a cash payment of \$10.1096 for an aggregate redemption cost of approximately \$105.9 million; (ii) each Series A Share has been redeemed for a cash payment of \$10.1096 for an aggregate redemption cost of approximately \$0.9 million; and (iii) each Private Yield Security has been retracted for a cash payment of \$1,010.137 for an aggregate retraction cost of approximately \$26.8 million.

ABOUT MOSAIC CAPITAL CORPORATION

Mosaic is a Canadian investment company that owns a portfolio of established businesses which span a diverse range of industries and geographies. Mosaic's strategy is to create long-term value for its shareholders through accretive acquisitions, long-term portfolio ownership, sustained cash flows and organic portfolio growth. Mosaic achieves its objectives by maintaining financial discipline, acquiring businesses at attractive valuations, performing extensive acquisition due diligence, utilizing creative transaction structuring and working closely with subsidiary businesses after acquisition.

FOR FURTHER INFORMATION PLEASE CONTACT:

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