



Mosaic Capital Corporation
400, 2424 - 4th Street SW
Calgary, Alberta T2S 2T4

FOR IMMEDIATE RELEASE

Mosaic Capital to Release First Quarter Results and Hold Annual General Meeting

Calgary, Alberta – May 2, 2017. Mosaic Capital Corporation ("**Mosaic**") (TSX-V Symbols: **M** and **M.DB**) is pleased to announce that it will release its first quarter 2017 financial results on Monday, May 15, 2017, after market close. A conference call to discuss its first quarter 2017 financial results has been scheduled for 10:00 a.m. ET on Tuesday, May 16, 2017.

All interested parties can join the conference call by dialing 1-855-353-9183 from within Canada or the U.S. or 403-532-5601 from Calgary or Internationally (Participant Code 63121#). Please dial in 15 minutes prior to the call to secure a line. A recording of the conference call will be available on Mosaic's website www.mosaicapitalcorp.com in the 'Investors' section under '*Presentations*'.

The Company also wishes to announce that its Annual General Meeting (the "AGM") will be held on Tuesday, May 16, 2017 at 3:00 p.m. MT (5:00 p.m. ET) in the Strand Tivoli Room of The Metropolitan Conference Centre located at 333 - 4th Avenue S.W., Calgary, Alberta.

ABOUT MOSAIC CAPITAL CORPORATION

Mosaic is a Canadian investment company that owns a portfolio of established businesses which span a diverse range of industries and geographies. Mosaic's strategy is to create long-term value for its shareholders through accretive acquisitions, long-term portfolio ownership, sustained cash flows and organic portfolio growth. Mosaic achieves its objectives by maintaining financial discipline, acquiring businesses at attractive valuations, performing extensive acquisition due diligence, utilizing optimal transaction structuring and working closely with subsidiary businesses after acquisition.

FOR FURTHER INFORMATION PLEASE CONTACT:

Cam Deller
Vice President, Corporate Developments
Mosaic Capital Corporation
400, 2424 - 4th Street SW
Calgary, AB T2S 2T4

T: (403) 930-6576
E: cdeller@mosaiccapitalcorp.com

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