

June 25, 2021

Filed Via SEDAR

To: All Applicable Exchanges and Commissions

Dear Sirs:

**Subject: Mosaic Capital Corporation (the "Corporation")
Notice of Meeting and Record Date**

We are pleased to confirm the following information with respect to the Corporation's upcoming Special Meeting of securityholders:

| | |
|---|---------------|
| Meeting Date: | July 29, 2021 |
| Record Date for Notice: | June 25, 2021 |
| Record Date for Voting: | June 25, 2021 |
| Beneficial Ownership Determination Date: | June 25, 2021 |
| Class of Securities Entitled to Receive Notice: | Common shares |
| Class of Securities Entitled to Vote: | Common shares |
| ISIN Number: | CA61945B1058 |
| Meeting Location: | Calgary, AB |
| Corporation sending materials directly to NOBOs: | No |
| Corporation to pay for delivery of materials to OBOs: | Yes |
| Notice-and-Access for registered holders: | No |
| Notice-and-Access for beneficial holders: | No |

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Yours truly,

OLYMPIA TRUST COMPANY

signed "Daisy Molina"

Daisy Molina
Associate Relationship Manager
Direct Dial: (403) 770-1059

cc: CDS & Co.