



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
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Toronto ON M5H 3S8

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20, rue queen ouest
Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S.5, AS AMENDED

AND

IN THE MATTER OF

Taggart Capital Corp.

Receipt for Preliminary CPC Prospectus dated **May 12, 2011** relating to the securities of the above Issuer is hereby issued pursuant to Section 55 of the Act.

DATED at Toronto on **May 12, 2011**.

Leslie Byberg

Leslie Byberg
Director, Corporate Finance

Note:

The issuance of this receipt is not to be construed as meaning that the adequacy of the preliminary prospectus and supporting material has been established. The materials are being reviewed and initial comments will be furnished to you as soon as possible.

To: Chitiz Pathak LLP

Attention: Ryan Hunter

SEDAR Project # **1744679**