

OMINECA MINING AND METALS LTD. (the “Corporation”)
602 -224 4th Avenue South, Saskatoon SK, S7K 5M5
ANNUAL REQUEST FORM FOR FINANCIAL INFORMATION (2024)
REGISTERED SHAREHOLDERS

In accordance with applicable securities legislation, the Corporation files with securities regulators and publishes on SEDAR annual, audited financial statements, annual MD&A and proxy-related materials, as well as unaudited interim financial statements and related interim MD&A. Registered holders of the Corporation's common shares may elect: (i) not to receive the annual, audited financial statements and annual MD&A; (ii) to receive the annual, audited financial statements and annual MD&A electronically; (iii) to receive a copy of proxy-related materials electronically; (iv) to receive the unaudited interim financial statements and related interim MD&A; and (v) to receive the unaudited interim financial statements and related interim MD&A electronically.

If you wish to make one of the forgoing elections, please complete and return this form to:

Alliance Trust Corporation
#1010, 407 - 2nd Street SW
Calgary, Alberta T2P 2Y3

I HEREBY CERTIFY that I am a shareholder of the Corporation, and as such, request as follows respecting the Annual Financial Statements and MD&A:

☐

Not to receive the Annual Financial Statements and MD&A; or

☐

To receive the Annual Financial Statements and MD&A electronically.

I HEREBY CERTIFY that I am a shareholder of the Corporation, and as such, request as follows respecting the Corporation's proxy related materials:

☐

To receive the Corporation's proxy-related materials electronically.

I HEREBY CERTIFY that I am a shareholder of the Corporation, and as such, request as follows respecting the Interim Financial Statements and MD&A:

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To receive the Interim Financial Statements and MD&A; or

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To receive the Interim Financial Statements and MD&A electronically.

PLEASE PRINT:

FIRST NAME

LAST NAME

ADDRESS

CITY

PROVINCE/ STATE

POSTAL / ZIP CODE

COUNTRY

THIS IS AN ADDRESS CHANGE

☐

EMAIL ADDRESS (if applicable)

SIGNED: _____
(Signature of Shareholder)

Please note: (1) the Corporation will rely on the instructions in this form; and (2) regardless of whether this form is completed and delivered, a shareholder may at any time request, in writing, that the Corporation provide him or her with copies of the Corporation's proxy-related materials and annual and/or interim financial statements and MD&A. These documents are also available to the public online at www.sedarplus.ca.