FORM 51-102F3
MATERIAL CHANGE REPORT

ITEM 1. Reporting Issuer

Unite Capital Corp.
77 King St. West
Suite 3000
Toronto, Ontario M5K 1G8

ITEM 2. Date of Material Change

September 17, 2013.

ITEM 3. Press Releases

Press release in the form of Schedule A attached hereto was disseminated on September 17, 2013 via Marketwire news service.

ITEM 4. Summary of Material Change

Unite Capital Corp. (the "Corporation") (TSX VENTURE:UNT.P) is pleased to announce that David Johnson, a Director of the Corporation, has been appointed to the positions of President and Chief Executive Officer of the Corporation. Mr. Paul Marsiglio has tendered his resignation as the President and Chief Executive Officer of the Corporation due to time constraints, however Mr. Marsiglio will remain as a member of the Corporation's Board of Directors.

ITEM 5. Full Description of Material Change

See Schedule A attached.

ITEM 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

ITEM 7. Omitted Information

Not applicable.

ITEM 8. Executive Officer

The following officer of the Company may be contacted for further information:

James Phillipson
Chief Financial Officer and Corporate Secretary
Phone: 416-726-8256

ITEM 9. Date of Report

This report is dated this 17th of September, 2013.

Schedule A

September 17, 2013 16:23 ET

Unite Capital Corp. Announces
Appointment of New President and Chief Executive Officer

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TORONTO -(Marketwire – September 17, 2013) – Unite Capital Corp. (the "Corporation") (TSX VENTURE:UNT.P) is pleased to announce that David Johnson, a Director of the Corporation, has been appointed to the positions of President and Chief Executive Officer of the Corporation. Mr. Paul Marsiglio has tendered his resignation as the President and Chief Executive Officer of the Corporation due to time constraints, however Mr. Marsiglio will remain as a member of the Corporation's Board of Directors.

The Corporation would like to thank Mr. Marsiglio for his contributions to the Corporation during his tenure as an officer. The Corporation wishes him the very best in his future endeavours.

About the Company

The Company is designated as a Capital Pool Company by the TSXV. The Company has not commenced commercial operations and has no assets other than cash. The only business of the Company is the identification and evaluation of assets or businesses with a view to completing a “Qualifying Transaction” in accordance with TSXV Policy 2.4 – Capital Pool Companies. The funds raised under the initial public offering will be used to pursue such Qualifying Transaction. For further information regarding the Company, the offering, and the Company’s management team, see the prospectus filed with the Company’s disclosure documents on SEDAR at www.sedar.com.

For Further Information Contact

James Phillipson
Chief Financial Officer and Corporate Secretary
Phone: 416-726-8256