



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
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Toronto ON M5H 3S8

CP 55, 19e étage
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OSC NOTICE TO PUBLIC

ISSUER:

Casa Minerals Inc
Principal Jurisdiction - British Columbia

DATES:

Preliminary Long Form Prospectus dated February 21, 2012
Closed on May 30, 2012

PROJECT NUMBER:

1860988