

UNDERTAKING

To: British Columbia Securities Commission and the Securities Regulatory Authority in each of the Provinces of Canada (collectively, the “**Securities Commissions**”)

RE: ADENTRA Inc. (the “**Company**”)

In connection with the filing by the Company of a final short form base shelf prospectus dated April 22, 2024 (the “**Prospectus**”), and as contemplated by section 4.2(a)(x) and section 4.2(a)(x.1) of National Instrument 44-101 – *Short Form Prospectus Distributions* (“**NI 44-101**”), the Company hereby undertakes to file with the Securities Commissions (i) any document affecting the rights of securityholders that relates to the securities being distributed required to be filed under NI 44-101, including any applicable agreement, contract or document including any trust or warrant indenture or supplement to a trust or warrant indenture relating to a distribution of debt securities or warrants, as applicable, under the Prospectus, any subscription receipt agreement relating to a distribution of subscription receipts under the Prospectus and any instalment receipt and pledge agreement, or similar agreement, relating to a distribution of securities represented by instalment receipts under the Prospectus; and (ii) any material contract required to be filed under NI 44-101, in each case, that:

- (a) would otherwise be required to be filed with the Prospectus pursuant to subparagraph (iii) or subparagraph (iii.1) of section 4.2(a) of NI 44-101 but has not previously been filed,
- (b) has not been executed before the filing of the Prospectus, and
- (c) will be executed on or before the completion of the applicable distribution of securities pursuant to the Prospectus,

promptly and in any event no later than seven days after the execution of such agreement or, if such agreement does not require execution, seven days from the effective date.

[Signature Page Follows]

DATED as of the 22nd day of April, 2024.

ADENTRA INC.

By: “Faiz Karmally” (signed)
Name: Faiz Karmally
Title: Chief Financial Officer