ROKMASTER RESOURCES CORP.
FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

ROKMASTER RESOURCES CORP. ("Rokmaster" or the "Company")
615 - 625 Howe Street
Vancouver, BC V6C 2T6

Item 2: Date of Material Change

July 14, 2023

Item 3: News Release

The News Release was disseminated by CNW and filed on SEDAR on July 14, 2023.

Item 4: Summary of Material Changes

The Company closes private placement.

Item 5: Full Description of Material Change

5.1 Full Description of Material Changes

The Company closed its non-brokered financing (the "Financing") with the issuance of 10,000,000 units at a price of $0.05 per unit (a "Unit") for gross proceeds of $500,000.

Each Unit is comprised of one common share of the Company and one-half (1/2) non-transferrable common share purchase warrant. Each whole warrant entitles the holder to purchase one additional common share of the Company (a "Warrant Share") at a price of $0.09 per Warrant Share for a period of one year expiring on July 14, 2024 (the "Expiry Date"), subject to the Acceleration Provision.

If at any time prior to the Expiry Date, the Company's common shares trade at or above a price of $0.15 per common share on the TSX Venture Exchange (the "Exchange") for a period of 10 consecutive trading days commencing four months plus one day after the issue date, the Company may, at its option, accelerate the Expiry Date by issuing a press release announcing such acceleration (the "Acceleration Press Release"), and, in such case, the Expiry Date shall be deemed to be the 30th day following the date of issuance of the Acceleration Press Release (the "Acceleration Provision").

Certain insiders of the Company acquired $245,000 of the Financing and as such a portion of the Financing is considered a related party transaction as defined in the Exchange's Policy 5.9 and Multilateral Instrument 61-101 Protection of Minority Security Holders in Special Transactions ("MI 61-101").The Company is relying upon the exemption from the formal valuation and minority shareholder approval requirements of MI 61-101 as neither the fair market value of the shares subscribed for, nor the consideration paid for the shares, exceeds 25% of the Company's market capitalization.

The securities issued pursuant to the Financing are subject to a four-months and one day hold period expiring November 15, 2023 and were not offered or registered in the United States.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

Item 7: Omitted Information

Not applicable

Item 8: Executive Officer

John Mirko, President and CEO – Telephone: (604) 290-4647

Item 9: Date of Report

July 14, 2023