



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

TG Residential Value Properties Ltd.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary CPC Prospectus** dated **September 22, 2011** (the amended preliminary prospectus) amending and restating the **Preliminary CPC Prospectus** of the above Issuer dated **July 14, 2011**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended preliminary prospectus.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

September 26, 2011

Michael L. Moretto

Michael L. Moretto, CA
Manager, Corporate Finance

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