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Amended

November 13, 2015

Alberta Securities Commission

British Columbia Securities Commission

Autorité des marchés financiers

TSX Venture

Ontario Securities Commission

RE: EXO U Inc.

Pursuant to a request from the above-mentioned reporting issuer, we wish to advise you of the following information in connection with its Annual and Special Meeting of Shareholders:

Date of meeting:	December 22, 2015
Record date for notice:	November 16, 2015
Record date for voting:	November 16, 2015
Beneficial ownership determination date:	November 16, 2015
Securities entitled to notice:	Common Shares Common 4 Month Hold Restricted Common Restricted Regulation D
Securities entitled to vote:	Common Shares Common 4 Month Hold Restricted Common Restricted Regulation D
Issuer mailing directly to non objecting beneficial owners:	Yes
Issuer will pay for objecting beneficial owner material distribution:	Yes
Issuer using notice-and-access for registered investors:	No
Issuer using notice-and-access for non-registered investors:	No
Notice-and-access stratification criteria:	No

Yours very truly,

Larry Calixtro
Associate Manager, Trust Central Services
cc: CDS & Co. (Via e-mail)