

January 24, 2018

VIA SEDAR

Financial and Consumer Services Commission, New Brunswick (Principal Regulator)
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial and Consumer Affairs Authority
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Government of Newfoundland and Labrador

Dear Sirs/Mesdames:

**RE: OrganiGram Holdings Inc. (the "Corporation")
Final Short Form Prospectus dated January 24, 2018 (the "Prospectus")**

We refer to the Prospectus of the Corporation relating to an offering of convertible debentures.

We, as counsel to the Corporation, hereby consent to the use of and reference to our firm opinion under the headings "Certain Canadian Federal Income Tax Considerations" and "Eligibility for Investment" and to the reference to our firm name under the heading "Interest of Experts".

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

Signed "McInnes Cooper"