

2900 – 550 Burrard Street
Vancouver, British Columbia, Canada V6C 0A3

604 631 3131 Telephone
604 631 3232 Facsimile
1 866 635 3131 Toll free



April 10, 2012

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Clear Mountain Resources Corp. – final long form prospectus filed pursuant to National Instrument 41-101

In connection with the final long form prospectus of Clear Mountain Resources Corp. dated April 10, 2012 (the “Prospectus”), we hereby consent to being named in the Prospectus on the cover pages and under the headings “Material Contracts” and “Interests of Experts” and to the use of our opinion under the heading “Eligibility for Investment”.

We have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinions referred to above or that is within our knowledge as a result of the services performed by us in connection with those opinions.

This letter is solely for the information of the addressees and is not to be referred to in whole or in part in the Prospectus or in any other similar document and is not to be relied upon for any other purpose.

Yours truly,

(signed) “Fasken Martineau DuMoulin LLP”