

QUALIFICATION CERTIFICATE
As Required by National Instrument 44-101

PATRIOT ONE TECHNOLOGIES INC.

I, Martin Cronin, Chief Executive Officer of Patriot One Technologies Inc. (the “**Issuer**”), hereby certify that the Issuer has satisfied the following criteria set out in Section 2.2 of National Instrument 44-101 *Short Form Prospectus Distributions* (“**NI 44-101**”) (capitalized terms utilized herein have the meaning assigned in NI 44-101), as described below:

- (a) the Issuer is an electronic filer under National Instrument 13-101 – *System for Electronic Document Analysis and Retrieval (SEDAR)*;
- (b) the Issuer is a reporting issuer in at least one jurisdiction of Canada;
- (c) the Issuer has filed with the securities regulatory authority in each jurisdiction in which it is a reporting issuer all periodic and timely disclosure documents that it is required to have filed in that jurisdictions under applicable securities legislation;
- (d) the Issuer has a current AIF and current annual financial statements in each jurisdiction in which it is a reporting issuer; and
- (e) the Issuer’s equity securities are listed and posted for trading on the TSX Venture Exchange and the Issuer is not an issuer whose operations have ceased, or whose principal asset is cash, cash equivalents, or its exchange listing.

I also certify that any of the materials incorporated by reference in the preliminary short form prospectus of the Issuer dated February 6, 2018 (the “**Prospectus**”) and not previously filed are being filed with the Prospectus.

DATED this 6th day of February, 2018.

PATRIOT ONE TECHNOLOGIES INC.

“Martin Cronin”

Martin Cronin
Chief Executive Officer