

UNDERTAKING

TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Newfoundland and Labrador Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Office of the Yukon Superintendent of Securities
Northwest Territories Superintendent of Securities
Government of Nunavut – Office of the Superintendent of Securities

(collectively, the “**Commissions**”)

FROM: Patriot One Technologies Inc. (the “**Company**”)

RE: Final Short Form Base Shelf Prospectus dated January 5, 2022 (the “**Prospectus**”)

In accordance with sections 4.2(a)(ix) of National Instrument 44-101 – *Short Form Prospectus Distributions*, and in connection with the filing of the Prospectus, the Company hereby undertakes that if any debt securities are distributed under the Prospectus and for so long as such debt securities are issued and outstanding, the Company will file with the Commissions the periodic and timely disclosure of a credit supporter that has provided a guarantee or alternative credit support for all or substantially all of the payments to be made under the securities to be distributed as required by section 12.1 of Form 44-101F1.

DATED as of January 5, 2022.

PATRIOT ONE TECHNOLOGIES INC.

By: (s) “Peter Evans”
Name: Peter Evans
Title: CEO