

FORM 13-502F1
CLASS 1 AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Ed Crymble, an officer of the reporting issuer noted below have examined this Form 13-502F1 (the Form) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) "Ed Crymble" December 14, 2016
 Name: Ed Crymble Date
 Title: Chief Financial Officer

Reporting Issuer Name: Memex Inc.

End date of previous financial year: September 30, 2016

Type of Reporting Issuer: ☒ **Class 1 reporting issuer** ☐ **Class 3B reporting issuer**

Highest Trading Marketplace: TSX Venture Exchange
 (refer to the definition of "highest trading marketplace" under OSC Rule 13-502 Fees)

Market Value of listed or quoted securities:

(in Canadian Dollars – refer to section 7.1 of OSC Rule 13-502 Fees)

Equity Symbol

OEE

1st Specified Trading Period (dd/mm/yy)

(refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)

October 1, 2015 to December 31, 2015

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$0.14 (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

98,279,239 (ii)

Market value of class or series

(i) X (ii)

\$13,759,093.46 (A)

2nd Specified Trading Period (dd/mm/yy)

(refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)

January 1, 2016 to March 31, 2016

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$0.165 (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

100,463,489 (iv)

Market value of class or series

(iii) X (iv)

\$16,576,475.69 (B)

(refer to the definition of “specified trading period” under OSC Rule 13-502 Fees)

April 1, 2016 to June 30, 2016

\$0.13 (v)

102,003,090 (vi)

(v) X (vi) \$13,260,401.70 (C)

4. **Specified Trading Period** (admin only)
(refer to the definition of “specified trading period” under OSC Rule 13-502 Fees)

October 1, 2016 to September 30, 2016

\$0.365 (vii)

112,344,116 (viii)

(vii) X (viii)	\$41,005,602.34 (D)
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(refer to the definition of “specified trading period” under OSC Rule 13-502 Fees)

to

$$(ix) \quad X(x)$$

\$21,150,393.30 (1)

\$Nil (2)

(Provide details of how value was determined)

Capitalization for the previous financial year	(1) + (2)	\$21,150,393.30
Participation Fee (For Class 1 reporting issuers, from Appendix A of OSC Rule 13-502 Fees, select the participation fee)		\$1,070.00
(For Class 3B reporting issuers, from Appendix A.1 of OSC Rule 13-502 Fees, select the participation fee)		
Late Fee, if applicable (As determined under section 2.7 of OSC Rule 13-502 Fees)		\$Nil
Total Fee Payable (Participation Fee plus Late Fee)		\$1,070.00