



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver BC V7Y 1L2
Canada
Telephone: (604) 899-6500
Fax: (604) 899-6581
(BC and Alberta only) 1-800-373-6393

RECEIPT

Royal Lifescience Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated CPC Prospectus** dated **April 4, 2012** (the amended prospectus) amending and restating the **CPC Prospectus** of the above Issuer dated **October 27, 2011**.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

April 10, 2012

Michael L. Moretto

Michael L. Moretto, CA
Manager, Corporate Finance

SEDAR Project Number 1804263