

ROYAL LIFESCIENCE CORP.

Suite 1780 - 400 Burrard Street
Vancouver, British Columbia
Canada, V6C 3A6

March 16, 2018

Via SEDAR

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
TSX Venture Exchange

Dear Sirs:

Re: Amended Interim Financial Statements – Interim Period ended December 31, 2017

Further to a request received from the British Columbia Securities Commission, the Company has filed on SEDAR its amended interim financial statements for the period ended December 31, 2017 along with the applicable NI 52-109 Certificates under their original projects numbers.

The notes to the interim financial statements have been amended to include an unreserved statement of compliance with IAS 34.

We trust you will find the foregoing to be in order. If you have any questions or require further information, please do not hesitate to contact the writer.

Yours truly,

ROYAL LIFESCIENCE CORP.

Per: “Minaz Dhanani”

Minaz Dhanani, CEO, CFO and director