

**Silk Road Energy Inc.
400, 715 Macleod Trail SW
Calgary, Alberta T2N 2K6**

February 13, 2015

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

**Re: Silk Road Energy Inc.
 Issuer No. 00032187**

Please be advised that the Audited Annual Financial Statements that were filed on SEDAR on January 29, 2015 were filed with an Independent Auditors' Report that was incorrectly dated January 28, 2014. A new set of the Audited Annual Financial Statements have been filed on February 13, 2015 containing an Independent Auditors' Report with the corrected date of January 28, 2015.

Yours truly,

SILK ROAD ENERGY INC.

Per: (signed) *Derrick Colling*

Derrick Colling
Chief Financial Officer