FORM 51-102F3

MATERIAL CHANGE REPORT

ITEM 1. NAME AND ADDRESS OF COMPANY

SOLIDUSGOLD INC. (the "**Issuer**")
10th Floor – 595 Howe Street
Vancouver, BC V6C 2T5

ITEM 2. DATE OF MATERIAL CHANGE

August 1, 2015

ITEM 3. NEWS RELEASE

A news release with respect to the material change referred to in this report was disseminated by the Company through MarketWired on August 4, 2015 and subsequently filed on SEDAR.

ITEM 4. SUMMARY OF MATERIAL CHANGE

The Issuer has terminated its previously disclosed Option Agreement to acquire the Wind Mountain Property in Nevada, USA.

ITEM 5.1 FULL DESCRIPTION OF MATERIAL CHANGE

Effective August 1, 2015 the Issuer has terminated its previously disclosed Option Agreement to acquire the Wind Mountain Property in Nevada, USA. Unfortunately, due to persistently poor market conditions and continued erosion of the gold price, the Board of Solidus has decided not to continue with the acquisition of the Wind Mountain Property.

ITEM 5.2 DISCLOSURE FOR RESTRUCTURING TRANSACTIONS

Not applicable.

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable.

ITEM 7. OMITTED INFORMATION

No information has been omitted on the basis that it is confidential information.

ITEM 8. EXECUTIVE OFFICER

Contact: Ken Collison, CEO
Email: info@solidusau.com.

ITEM 9. DATE OF REPORT

DATED at Vancouver, British Columbia, this 7th[th] day of August, 2015.

SolidusGold Inc.

By: *"Ken Collison"*
Ken Collison
Chief Executive Officer