

January 29, 2025

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
The Office of the Superintendent Securities, Consumer, Corporate and Insurance
Services Division, Office of the Attorney General, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Financial and Consumer Services Commission, New Brunswick

Dear Sirs/Mesdames:

Re: Zedcor Inc.

We refer to the short form prospectus of Zedcor Inc. (the "Company") dated January 29, 2025 relating to the offering of 6,570,000 common shares at a price of \$3.35 per common share for gross proceeds of \$22,009,500.

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated April 10, 2024, to the Shareholders of the Company on the following financial statements:

- a. Consolidated statements of financial position as at December 31, 2023 and 2022; and,
- b. Consolidated statements of income and comprehensive income, changes in shareholders' equity and cash flows and the notes to the consolidated financial statements for each of the years in the two year period ended December 31, 2023.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,



Chartered Professional Accountants

encls.

MNP LLP

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