



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Damon Capital Corp.

This is the receipt of the **British Columbia Securities Commission** for the **CPC Prospectus** of the above Issuer dated **October 28, 2011** (the prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the prospectus.

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

October 31, 2011

Michael L. Moretto

Michael L. Moretto, CA
Manager, Corporate Finance

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