



MARKET RELEASE

16 November 2017

Lloyds Banking Group plc

ADMISSION TO OFFICIAL LIST COMMENCEMENT OF OFFICIAL QUOTATION

Lloyds Banking Group plc was admitted to the Official List of ASX Limited as a debt issuer on Thursday, 16 November 2017.

Official Quotation of the following securities will commence on Thursday, 16 November 2017.

- A\$250,000,000 Floating Rate Notes due 20 March 2023

ASX Code: LO1PA
ISIN: AU3FN0038329

- A\$400,000,000 Fixed Rate Notes due 20 March 2023

ASX Code: LO1PB
ISIN: AU3CB0247237

The minimum trading consideration for the debt securities on ASX is A\$500,000. The Notes are quoted on ASX's Wholesale Loan Securities Market and currently are not eligible to be settled in CHESS.

Kimberley Brown
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