



July 7, 2016

TSX-V: GGG, OTCQB: GPHBF

NOT FOR DISTRIBUTION TO U.S. NEWSWIRE SERVICES
OR FOR DISSEMINATION IN THE UNITED STATES. ANY
FAILURE TO COMPLY WITH THIS RESTRICTION MAY
CONSTITUTE A VIOLATION OF U.S. SECURITIES LAWS.

GRAPHENE 3D LAB INC. ARRANGES PRIVATE PLACEMENT

July 7, 2016 – Graphene 3D Lab Inc. (TSXV: GGG, OTCQB:GPHBF), Vancouver, British Columbia and New York, NY (“Graphene 3D” or the “Company”) is pleased to announce that it has arranged a non-brokered private placement of up to 3,766,600 units (“Units”) at a price of \$0.16 per Unit to raise aggregate gross proceeds of up to \$602,656 (the “Offering”). Each Unit will consist of one common share and one non-transferable share purchase warrant (collectively, the “Warrants”). Each Warrant will be exercisable to acquire one additional common share at \$0.25 per share for a period of two (2) years from the date of closing of the Offering. The Company may pay cash finder’s fees raised in connection with the financing to arm’s length finders in accordance with the policies of the TSX Venture Exchange.

Completion of the Offering is subject to the delivery of definitive subscription agreements and TSX Venture Exchange’s acceptance. All of the securities issued pursuant to this Offering will have a hold period expiring four months and a day after the closing date. The net proceeds of the Offering will be used for the Company’s general working capital requirements

About Graphene 3D

Graphene 3D is BC company whose common shares are listed on the TSX Venture Exchange, which owns all of the issued and outstanding shares of Graphene 3D Lab (U.S.) Inc. (“Graphene 3D Lab US”), a private Delaware corporation and also all of the issued and outstanding shares of Graphene Laboratories Inc (“Graphene Lab”) a Massachusetts Corporation. Graphene 3D Lab US is in the business of developing, manufacturing, and marketing proprietary polymer nanocomposite graphene-based materials for various types of 3D printing, including fused filament fabrication as well as the design, manufacture and marketing of three-dimensional printers and products for worldwide customers, including in the aerospace and automotive industries, manufacturers of medical prosthetics and the military. Graphene US currently has six US patent applications pending for its technology. The Graphene Lab owns, the Graphene Supermarket®, www.graphene-supermarket.com, a leading supplier of graphene products to customers around the globe. Graphene’s client list is comprised of more than 10,000 customers worldwide, including nearly every Fortune 500 tech company and major research university. In addition

to the retail offering of graphene products, the Graphene Lab offers analytical services, prototype development and consulting. Graphene Lab owns a patent application covering the technology of industrial scale production of graphene nanoplatelets.

For more information on the Company, visit www.graphene3dlab.com

For more information, please contact:

Commercial Inquiries:

Daniel Stolyarov
President & Chief Executive Officer
Telephone: (631) 405-5116
Email: daniel.stolyarov@graphene3Dlab.com

Investor Inquiries:

Keith Lehn
Investor Relations Coordinator
Telephone: (631) 405-5114
Email: investors@graphene3Dlab.com

FORWARD LOOKING INFORMATION

THE FORWARD-LOOKING INFORMATION CONTAINED IN THIS PRESS RELEASE REPRESENTS THE EXPECTATIONS OF THE COMPANY AS OF THE DATE OF THIS PRESS RELEASE AND, ACCORDINGLY, IS SUBJECT TO CHANGE AFTER SUCH DATE. READERS SHOULD NOT PLACE UNDUE IMPORTANCE ON FORWARD-LOOKING INFORMATION AND SHOULD NOT RELY UPON THIS INFORMATION AS OF ANY OTHER DATE. WHILE THE COMPANY MAY ELECT TO, IT DOES NOT UNDERTAKE TO UPDATE THIS INFORMATION AT ANY PARTICULAR TIME EXCEPT AS REQUIRED IN ACCORDANCE WITH APPLICABLE LAWS.

NEITHER TSX VENTURE EXCHANGE NOR ITS REGULATION SERVICES PROVIDER (AS THAT TERM IS DEFINED IN POLICIES OF THE TSX VENTURE EXCHANGE) ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.