



Alberta Securities Commission

RECEIPT

GOLDEN SUN CAPITAL INC.

This is the receipt of the Alberta Securities Commission for the Amended and Restated CPC Prospectus dated February 23, 2012 (the amended prospectus) amending and restating the CPC Prospectus of the above Issuer dated November 22, 2011.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia and Saskatchewan. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

February 23, 2012

"Cheryl McGillivray"

Cheryl McGillivray
Manager, Corporate Finance

SEDAR Project #01813276