



**Lachlan Star Limited
(Subject to Deed of Company
Arrangement)**

9 November 2015

EXPIRY OF UNLISTED WARRANTS

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OR IN PART, IN OR INTO THE UNITED STATES**

**Perth, Western Australia: Lachlan Star Limited ACN 000 759 535 (Subject to Deed of Company Arrangement)
("Lachlan Star" or the "Company") (ASX: LSA).**

The Company advises that the following unlisted warrants have expired unexercised:

Number	Class
1,097,561	Unlisted CDN\$0.30 warrants exercisable on or before 6 November 2015

The remaining capital structure of the Company is as follows:

Number	Class
165,393,259	Ordinary fully paid shares
1,050,000	Unlisted \$0.25 options exercisable on or before 29 November 2015
1,900,000	Unlisted \$0.125 options exercisable on or before 27 November 2016
150,000	Unlisted \$0.25 options exercisable on or before 27 November 2016

Should shareholders require any further information please contact Aidan Gordon of my office on +61 8 92637421, or alternatively via email to aidangordon@kpmg.com.au

Matthew Woods
Deed Administrator