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COMPANY ANNOUNCEMENT

14 November 2017

Dear Sir/Madam

Lachlan Star Limited ACN 000 759 535 (Subject to Deed of Company Arrangement) ("the Company")

We refer to our previous announcements and provide the following update.

1 Lodgement of financial accounts

As previously announced on 9 October 2017, the Company's financial reporting obligations were deferred until the earlier of:

- a. 30 November 2017; or
- b. The date that the Company ceases to be under external administration; or
- c. The date on which a disclosure document is lodged with ASIC in relation to any offer for issue or sale of securities that needs disclosure to investors under Chapter 6D of the Act.

2 2017 Annual General Meeting

Further to the above, and for the same considerations, the Company applied to ASIC to extend the time in which it is required to hold its 2017 Annual General Meeting ("AGM"). We confirm that on 13 November 2017, pursuant to section 250P of the Corporations Act 2001 ("the Act"), ASIC has extended the period within which the Company must hold its 2017 AGM to within two months after the financial deferral period provided by ASIC instrument 17-0885 expires.

Accordingly, if the financial reporting deferral period expires on 30 November 2017, then the Company must hold its 2017 AGM by 31 January 2018.

As previously advised, as the Company is under external administration and its shares are suspended from official quotation, we do not consider that there will be any prejudice to members arising from the AGM extensions described above.

Should you have any queries in relation to the above, please contact Clint Joseph of my office on +61 8 9263 7126, or alternatively via email to cjoseph2@kpmg.com.au.

Yours faithfully

Matthew Woods
Joint and Several Deed Administrator