Lachlan Star Limited
(Subject to Deed of Company Arrangement)

19 March 2018

Market Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RESULTS OF ANNUAL GENERAL MEETING FOR 2017

We advised that all Resolutions contained in the Notice of Annual General Meeting for 2017 were approved at the meeting of shareholders today on a show of hands.

Please note that Resolution 14 – Spill Resolution was withdrawn.

Proxy votes exercisable by all proxies validly appointed were as follows:

2017 AGM	For	Against	Abstained	Proxy Discretion
Resolution 1 - Consolidation of Capital	38,539,060	2	-	452,676
Resolution 2 - Approval of Rights Issue	38,539,060	2	-	452,676
Resolution 3 - Issue of Creditors' Trust Shares	38,539,060	2	-	452,676
Resolution 4 – Re-Election of Director – Gary Steinepreis	38,539,060	2	-	452,676
Resolution 5 – Re-Election of Director – Bernard Aylward	38,539,060	2	-	452,676
Resolution 6 – Re-Election of Director – Daniel Smith	38,539,060	2	-	452,676
Resolution 7 – Issue of Securities to a Related Party – Gary Steinepreis	38,539,058	4	-	452,676
Resolution 8 – Issue of Securities to a Related Party – Bernard Aylward	38,539,058	4	-	452,676
Resolution 9 – Issue of Securities to a Related Party – Daniel Smith	38,539,058	4	-	452,676
Resolution 10 – Issue of Shares	38,539,060	2	-	452,676

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Resolution 11 – Replacement of Constitution	38,539,060	2	-	452,676
Resolution 12 – Adoption of Remuneration Report	38,379,060	160,002	-	452,676
Resolution 13 – Approval of 10% Placement Capacity	38,539,060	2	-	452,676

For further information, please contact Clint Joseph of KPMG on +61 8 9263 7171.

ENDS