NOTICE OF THE ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

The Annual and Special Meeting of shareholders of Khalkos Exploration Inc. (the "Corporation") will be held at 1000 de la Gauchetière Street West, Suite 3700, Montreal, Quebec, on August 25, 2015, at 10:00 a.m. (Montreal time), for the following purposes:

1. to present to shareholders the financial statements of the Corporation for the year ended February 28, 2015, as well as the related auditor's report;

2. to elect the directors of the Corporation;

3. to appoint the auditor of the Corporation and to authorize the Board of Directors to fix its remuneration;

4. to consider and, if deemed advisable, adopt a resolution to ratify and confirm the stock option plan of the Corporation; and

5. to transact such other business that may properly come before the Meeting.

The attached management proxy circular includes supplementary information on the matters to be dealt with at the Meeting and, as such, is an integral part of this Notice.

Montreal, July 20, 2015.

By order of the Board of Directors,

(s) Dominique Doucet

Dominique Doucet
Chairman

Since it is desirable that as many shares as possible be represented and voted at the Meeting, we urge any shareholder who is unable to attend the Meeting in person to complete and return the enclosed proxy form in accordance with the instructions contained therein.