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21 February 2014

Mr S Bednarczyk
Companies Advisor - Perth
Australian Stock Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Mr Bednarczyk

INFORMATION PER LISTING RULE 7.1A

Solimar Energy Limited (ASX: SXS ; TSXV: SXS) ("Company") provides the following information as required under Listing Rule (LR) 7.1A.4(b) in relation to the Appendix 3B issued on 20 February 2014.

- The dilution to shareholders from the issue of the 738,912 shares under LR7.1A is 1.29%.
- The 738,912 shares were issued as a placement under LR7.1A as the Company required funds in the short term in order to continue operations and had the capacity under the listing rules to do this. Through a private placement the Company was able to secure funds at a competitive price and in a timely manner.
- There are no underwriting arrangements associated with the placement.
- The only fees associated with the placement (including the first tranche issued on 31 January 2014) are legal costs which are estimated at approximately \$10,000 - \$15,000 and any charges from the Exchanges associated with the issue of the shares.

Yours sincerely

A handwritten signature in black ink, appearing to read "C. Bowyer", written in a cursive style.

Chris Bowyer
Company Secretary

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.