

Renewi plc



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Renewi plc: Belgium and Luxembourg Retail Bond Offer Closes Early

Renewi plc (RWI)

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Renewi plc Belgium and Luxembourg Retail Bond Offer Closes Early

Renewi plc (LSE: RWI), the international waste-to-product business, today confirms the successful early close of the €125m Green Bond Issue (the "Notes", ISIN XS2353474401) with a gross coupon of 3.00 per cent for a period of six years, to 2027.

This Green funding will assist Renewi to support the Circular Economy, increase recycling rates, increase secondary material production, reduce CO₂ emissions and reduce resource depletion. The issuance will partially refinance existing debt including the €100m Bond which matures on 30 July 2022.

Toby Woolrych, Chief Financial Officer of Renewi plc, commented:

"We appreciate the strong support from retail and qualified investors for our latest Green issuance, and we are pleased to have closed the offer early as a result. We now have long term green financing in place to support our ambitious plans to invest in the Benelux circular economy. Renewi is on a mission to increase our recycling rates from the current industry-leading 66% to 75% by 2025. We have identified investments in advanced sorting, in building materials production, in mattress recycling, in plastics recycling, in the production of Bio-LNG, amongst many others that are making a real difference to advance the Circular Economy, to reduce CO₂ emissions and to reduce resource depletion."

Terms used herein shall have the meaning given to them in the Prospectus dated 5 July 2021 (the "Prospectus") relating to the Notes. The maximum aggregate nominal amount of €125m was over subscribed and the Offer Period relating to the Notes closed early at 1730 CET 8 July 2021. Accordingly, Notes can no longer be subscribed for pursuant to the offer and acceptances can no longer be withdrawn.

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About Renewi

Renewi is a leading waste to product company that gives new life to used materials every day. We have around 6,500 employees working at 165 operating sites across Europe. Our extensive operational network means we are always close to our customers.

For Renewi, waste is a state of mind, and an opportunity. Our many years of knowledge and experience, combined with a broad range of services, allow us to offer sustainable, practical recycling solutions. We use innovation and the latest technology to turn waste into useful materials such as paper, metal, plastic, glass, wood, building materials, compost and energy. In other words, we turn today's waste into tomorrow's raw materials. The result of our work is less waste and contamination, a smarter use of scarce raw materials, and a reduction in carbon emissions. This means that we are contributing towards a cleaner, circular world in which we "waste no more".

www.renewiplc.com

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