

June 5, 2012

FILED BY SEDAR

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
TSX Venture Exchange Inc.

Dear Sirs/Mesdames:

**Re: Wildlaw Capital CPC 2 Inc. (the “Corporation”)
Amended and Restated Final Prospectus dated June 4, 2012**

We refer to the Amended and Restated Final prospectus (the “Prospectus”) of the Corporation dated June 4, 2012.

We hereby consent to the reference to our name on the cover page of the Prospectus. We hereby also consent to the reference to our name and opinion under the heading “Eligibility for Investment” and the reference to our name under the heading “Relationship Between the Corporation and Professional Persons”.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions in the Prospectus or that are within our knowledge as a result of the services we performed in connection with such opinions.

This letter is solely for the information of the addressees and is not to be used, quoted from or referred to, in whole or in part, in any documents, nor is it to be published, circulated or furnished, in whole or in part, to any other person or company, nor should it be relied upon by any other person.

Yours truly,

“Wildeboer Dellelce LLP” (Signed)

