



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

P.O. Box 55, 19th Floor  
20 Queen Street West  
Toronto ON M5H 3S8

CP 55, 19e étage  
20, rue queen ouest  
Toronto ON M5H 3S8

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RECEIPT

**Wildlaw Capital CPC 2 Inc.**

This is the receipt of the **Ontario Securities Commission** for the **Amended and Restated Prospectus** dated **June 4, 2012** (the amended prospectus) amending and restating the **Prospectus** of the above Issuer dated **March 5, 2012**.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia and Alberta**. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

**June 7, 2012**

*Leslie Byberg*

Leslie Byberg  
Director, Corporate Finance Branch

SEDAR Project # **1819848**