LIGHT AI INC.
c/o 1055 West Georgia Street, Suite 1500
Vancouver, British Columbia, Canada
V6E 4N7

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the "**Meeting**") of the shareholders (the "**Shareholders**") of Light AI Inc. (hereinafter called the "**Company**") will be held at Suite 1500, 1055 West Georgia Street, Vancouver, British Columbia, Canada, on August 19, 2026, at 10:00 a.m. (Pacific Time) (the "**Meeting**") to:

1. receive and consider the Company's audited consolidated financial statements for the financial year ended December 31, 2025 and 2024, together with the auditor's report thereon (the "**Annual Financial Statements**") and the related management's discussion and analysis (the "**MD&A**") (see section entitled "*Particulars of Matters to be Acted upon – Financial Statements*" in the Information Circular);

2. elect directors of the Company for the ensuing year (see section entitled "*Particulars of Matters to be Acted upon – Election of Directors*" in the Information Circular);

3. appoint SHIM & Associates LLP, Chartered Professional Accountants, as the auditor of the Company for the ensuing year (see section entitled "*Particulars of Matters to be Acted upon – Appointment of Auditor*" in the Information Circular);

4. consider and, if deemed advisable, pass with or without variation, an ordinary resolution of the Company's disinterested shareholders, approving MV Capital LP as a new Control Person (as such term is defined in the policies of the Cboe Canada Exchange) of the Company; and

5. consider any permitted amendment to or variation of any matter identified in this notice and to transact such other business as may properly come before the Meeting or at any adjournment thereof.

Shareholders may also attend the Meeting virtually via Teams teleconference. However, Shareholders who attend via this method cannot vote their Common shares at the Meeting and must either vote prior to the Meeting (as described below) or attend the Meeting in person in order to have their vote cast.

> https://teams.microsoft.com/meet/239482083992432?p=M1l0XzGS4vxawccpkK
> Meeting ID: 239 482 083 992 432
> Passcode: 8tu6TE3W

The Company's board of directors has approved the contents of this notice and the accompanying management information circular dated July 3, 2026 (the "**Information Circular**"), and the sending of this notice and the Information Circular to the Shareholders. The Company is using notice-and-access method for delivering this notice and other materials related to the Meeting. **Please review the Information Circular before voting.**

This notice, the Information Circular and other materials related to the Meeting are available for review and download on the Company's website at https://light.ai/investors/ and under the Company's profile on SEDAR+ at www.sedarplus.ca. A copy of the Annual Financial Statements and MD&A will be made available at the Meeting and are available on SEDAR+ at www.sedarplus.ca.

The Information Circular contains details of the matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this notice may properly be considered at the Meeting.

Voting

Shareholders of record at the close of business on July 3, 2026 are entitled to attend and vote at the Meeting or at any postponement or adjournment thereof. Each Common share is entitled to one vote.

We recommend all Shareholders submit votes by sending in a properly completed and signed form of proxy (or voting instruction form) prior to the Meeting by following instructions in the Information Circular. As of the date hereof, the Company intends to hold the Meeting at the location stated in the Notice of Meeting. Should any changes to the Meeting occur, the Company will announce any and all changes by way of news release filed under the Company's profile on SEDAR+ at www.sedarplus.ca as well as on our Company website at https://light.ai/. Please check our website prior to the Meeting for the most current information. In the event of changes to the Meeting format, the Company will not prepare or mail amended Proxy Materials.

Registered Shareholders who are unable to attend the Meeting in person and who wish to ensure that their Common Shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy or complete another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular. To be effective, the proxy must be duly completed and signed and then deposited with the Company's registrar and transfer agent, Endeavor Trust Corporation, or voted via telephone, fax or via the internet (online) as specified in the proxy, no later than 10:00 a.m. (Pacific Time) on August 17, 2026.

Non-registered Shareholders who hold their Common Shares through a brokerage firm, bank or trust company and plan to attend the Meeting must follow the instructions set out in the accompanying voting instruction form and in the Information Circular in order to cast their vote and ensure that their Common Shares will be voted at the Meeting.

The Information Circular contains details of matters to be considered and voted on at the Meeting. **Please review the Information Circular before voting.**

Dated at Vancouver, British Columbia, July 9, 2026.

BY ORDER OF THE BOARD

(Signed) "*John R. Luna*"
John R. Luna
Chief Executive Officer