

Form 45-102F1
Notice of Intention to Distribute Securities under Section 2.8 of
NI 45-102 *Resale of Securities*

Reporting issuer

1. Name of reporting issuer: **LOXCROFT RESOURCES LTD, Selling security holder**
2. Your name: **CYRIL AMADI (the “Investor”)**
3. The offices or positions you hold in the reporting issuer: **Director and Sole shareholder of the issuer**
4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? **No**
5. Number and class of securities of the reporting issuer you beneficially own:

As of August 15, 2024 the Investor: (i) beneficially owns and controls 150,000 common shares and, (ii) controls 8,500,000 common shares beneficially owned by Loxcroft Resources Ltd. (a limited liability company registered under the law of the Republic of Seychelles, of which he is a director and the sole shareholder)

Distribution

6. Number and class of securities you propose to sell: **2,500,000 common shares held by LOXCROFT RESOURCES LTD.**
7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. **The common shares will be sold on the Canadian Stock Exchange (CSE).**

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that

1. (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
2. (2) the information given in this form is true and complete.

Date: August 15, 2024

Cyril Amadi
(Selling security holder)

