

RIT CAPITAL PARTNERS PLC
(Registered in England & Wales, Number 2129188)
PARENT COMPANY INTERIM ACCOUNTS
In accordance with Section 838 Companies Act 2006
FOR THE PERIOD ENDED
30 JUNE 2011

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RIT CAPITAL PARTNERS PLC

PARENT COMPANY INCOME STATEMENT
QUARTER ENDED 30 JUNE 2011

	Revenue	Capital	Total
	£ million	£ million	£ million
Investment income	33 0	-	33 0
Other income	-	-	-
Total Income	33 0	-	33 0
Losses on portfolio investments held at fair value	-	(23.3)	(23 3)
Gains on cash items and borrowings	-	2 0	2 0
	33 0	(21 3)	11 7
Expenses			
Administrative expenses	(5 1)	(0 3)	(5 4)
Investment management fees	(0 9)	(0 4)	(1 3)
Profit before Finance Costs and Tax	27 0	(22 0)	5 0
Finance costs	(4 9)	-	(4 9)
Profit/(loss) before Tax	22 1	(22 0)	0 1
Taxation	-	-	-
Profit for the Period	22.1	(22.0)	0.1
Earnings per Ordinary Share	14.4p	(14.3p)	0.1p

PARENT STATEMENT OF COMPREHENSIVE INCOME
QUARTER ENDED 30 JUNE 2011

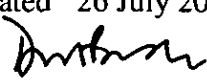
	Revenue	Capital	Total
Profit for the Period	22 1	(22 0)	0 1
Exchange Movements	-	-	-
Total Comprehensive Income for the Period	22 1	(22 0)	0 1

RIT CAPITAL PARTNERS PLC

PARENT COMPANY BALANCE SHEET
QUARTER ENDED 30 JUNE 2011

	Period Ended 30 June 2011
	£ million
Non-Current Assets	
Investments held at fair value	2,029.7
Investment property	35.5
Investments in subsidiary undertakings	145.1
Deferred tax asset	2.9
	<u>2,213.2</u>
Current Assets	
Sales for future settlement	15.1
Derivative financial instruments	14.6
Other receivables	4.4
Tax receivable	0.5
Cash at Bank	87.8
	<u>122.4</u>
Total Assets	<u>2,335.6</u>
Current Liabilities	
Bank loans and overdrafts	(249.0)
Purchases for future settlement	(5.3)
Derivative financial instruments	(5.4)
Provisions	(1.3)
Other payables	(2.9)
Amounts owed to group undertaking	(170.9)
	<u>(434.8)</u>
Net Current Assets/(Liabilities)	<u>(312.4)</u>
Total Assets Less Current Liabilities	<u>1,900.8</u>
Non-Current Liabilities	
Derivative financial instruments	(4.3)
Provisions	(4.8)
Finance lease liability	(0.5)
	<u>(9.6)</u>
Net Assets	<u>1,891.2</u>
Share capital	153.9
Capital redemption reserve	36.3
Capital reserve	1,684.6
Revenue reserve	16.4
Total Shareholder's Equity	<u>1,891.2</u>

Dated 26 July 2011



Duncan Budge
Director

Basis of Preparation

These accounts are unaudited and have been prepared pursuant to Sections 836 and 838 of the Companies Act 2006. The Company intends to pay a dividend of 4.0p per share on 19 August 2011 to shareholders on the register at 5 August 2011.

Registered Office

27 St James's Place
London
SW1A 1NR

Auditors

PricewaterhouseCoopers LLP
7 More London Riverside
London
SE1 2RT

Solicitors

Linklaters LLP
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EC2Y 8HQ