

FORM 51-102F3
MATERIAL CHANGE REPORT
UNDER SECTION 7.1 OF NATIONAL INSTRUMENT 51-102

Item 1. Name and Address of Company

Liberty Silver Corp.

390 Bay Street, Suite 806
Toronto, Ontario
M4H 2Y2

Item 2. Date of Material Change

The material change took place on March 1, 2017.

Item 3. News Release

On March 1, 2017, a news release in respect of the material change was released through Marketwired in Toronto.

Item 4. Summary of Material Change

The Company announced a proposed private placement of its common shares for gross proceeds of up to CAD\$1,500,000.

Item 5. Full Description of Material Change

On March 1, 2017, the Company announced a proposed private placement consisting of up to 1,500,000 shares of common stock (each a "Share") at a price of CAD\$1.00 per Share for aggregate gross proceeds of up to CAD\$1,500,000, subject to necessary board and regulatory approvals. Proceeds of the Proposed Private Placement will be used for general working capital.

Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102

Confidentiality is not requested.

Item 7. Omitted Information

No information has been omitted in respect of the material change.

Item 8. Executive Officer

Howard M. Crosby
Chief Executive Officer
509 526-3491

Item 9. **Date of Report**

March 1, 2017