

November 17, 2020

**Canadian Securities Exchange
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission**

Dear Sirs / Mesdames:

Re: Maitri Health Corp.

We refer to the Listing Statement of Maitri Health Corp. (the "Company") dated November 17, 2020 relating to the acquisition of the Company.

We consent to being named and to the use, in the above-mentioned Listing Statement, of our report dated August 18, 2020 to the Directors' of the Company on the following financial statements:

Statements of financial position as at September 30, 2019 and 2018;

Statements of loss and comprehensive loss, changes in shareholders' equity (deficit) and cash flows for the year ended September 30, 2019 and the period from incorporation on September 25, 2018 to September 30, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Listing Statement and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in a Listing Statement document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



DAVIDSON & COMPANY LLP
Chartered Professional Accountants

