

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

West Melville Metals Inc.
Suite 800 - 789 West Pender Street
Vancouver, BC V6C 1H2

Item 2. Date of Material Change

April 22, 2016

Item 3. News Release

The news release was disseminated through Marketwired on April 22, 2016

Item 4. Summary of Material Change

West Melville announced the appointment of a new President and CEO, new board members and a proposed \$300,000 Financing.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

West Melville Metals Inc. (WMM: TSX-V) ("West Melville" or "the Company") announced that Mr. Stephen Swatton has agreed to join the board of directors of the Company and to accept an appointment as President and Chief Executive Officer. Mr. Swatton will replace Rory Moore, who served as a director, President and Chief Executive Officer since 2012. The Company also announces that Craig Roberts and Gary Freeman have also agreed to join the board of directors, while Jim Paterson has ceased to be a director. The Company would like to thank Mr. Moore and Mr. Paterson for the time and effort they committed to West Melville over the past four years. The appointment of Messrs. Swatton, Roberts and Freeman will be made effective upon the closing of the proposed financing as outlined below. Mr. Swatton's appointment is subject to the acceptance of the TSX Venture Exchange.

Mr. Swatton has been in the mining and exploration business for 30 years and has held positions such as Institutional Mining Analyst for Yorkton Securities, CEO of several successful junior companies including Brazil Resources Inc. and Fortress Minerals Ltd., and was Global Head of Business Development for the BHP Billiton Exploration Group (2005-2008). In recent years Mr. Swatton has developed varied business interests in third world jurisdictions while maintaining a keen interest in the Canadian Resource sector through investment and opportunity recognition.

Mr. Freeman is an entrepreneur and financier who has been instrumental in financing, marketing and shareholder relations' capacities with several junior exploration companies. He has over 30 years of experience in the industry, including a number of years in the brokerage industry. He was President and CEO of Pediment Gold Corp. until its merger with Argonaut Gold Inc. in January 2011. He is currently President and CEO of Ethos Gold Corp.

Mr. Roberts is a mining engineer with over 30 years of operations, consulting, and investment banking experience. This includes work on feasibility studies for numerous mining projects

worldwide, investment banking/due diligence roles in over 200 institutional mining equity financings, and significant experience advising management and boards on both friendly and hostile transactions.

Following the closing of the proposed private placement outlined below, the board of directors will consist of Stephen Swatton, John Robins, Anish Sunderji, Freddie Leigh, Gary Freeman and Craig Roberts.

The Company also announced that it proposes to undertake a non-brokered private placement of up to 5,000,000 units ("Units") at a price of \$0.06 per unit for gross proceeds of up to \$300,000. Each Unit will consist of one common share and one share purchase warrant exercisable for a term of three (3) years (the "Warrants"). Each Warrant will entitle the holder thereof to purchase one additional common share of Ethos at an exercise price of \$0.10 per common share during the term of the Warrants.

The proceeds from the offering will be primarily used for general working capital purposes, and to incentivize new and incoming directors and management.

All securities issued in connection with the private placement will be subject to a hold period expiring four months and one day following the closing date. Closing of the private placement is subject to the receipt of all necessary regulatory approvals including that of the TSX Venture Exchange.

No finders fees are payable in respect of the private placement.

5.2 Disclosure for Restructuring Transactions

Not applicable

Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable

Item 7. Omitted Information

None

Item 8. Executive Officer

John Robins, Chairman
Business Telephone: 604.682.4750

Item 9. Date of Report

April 22, 2016

West Melville Metals Inc.

Per: "John Robins"
John Robins, Chairman