

K2 Gold Corporation

NOTICE OF CHANGE IN CORPORATE STRUCTURE PURSUANT TO SECTION 4.9 OF NATIONAL INSTRUMENT 51-102

Item 1: Names of the parties to the transaction.

K2 Gold Corporation (the “Issuer”) (formerly West Melville Metals Inc. (“West Melville”).

Item 2: Description of the transaction.

The Issuer changed its name from West Melville Metals Inc. to K2 Gold Corporation (the “Transaction”). The material terms of the Transaction are disclosed in the Issuer’s news release dated November 1, 2016 and is available under its issuer profile at www.sedar.com.

Concurrently with completion of the Transaction, the Issuer filed a Notice of Alteration with the British Columbia Registrar of Companies to effect the change of its name from West Melville Metals Inc. to K2 Gold Corporation. The Certificate of Name Change and Notice of Articles of the Issuer dated November 2, 2016 are available under its Issuer profile at www.sedar.com.

Item 3: Effective date of the transaction.

November 2, 2016

Item 4: Name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity.

No party ceased to be a reporting issuer as the Issuer will continue to be a reporting issuer under this name.

Item 5: Date of the reporting issuer’s first financial year-end after the transaction.

December 31, 2016

Item 6: Periods, including the comparative periods, if any, of the interim financial reports and the annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction.

Period and Ending Date	Comparative Period and Ending Date
Interim unaudited financial statements of the Issuer for the nine month period ended September 30, 2016	Three and nine months ended September 30, 2015
Annual audited financial statements of the Issuer for the year ended December 31, 2016	Year ended December 31, 2015

Item 7: Documents filed describing the transaction and where those documents can be found in electronic format.

The following documents describing the Transaction were filed on SEDAR under the Issuer's profile at www.sedar.com:

- (a) News Release dated November 1, 2016;
- (b) Material Change Reports dated November 2, 2016;
- (c) Certificate of Name Change and Notice of Articles dated November 2, 2016.

DATED as of the 2nd day of November, 2016.