



Reply Attention of: Dayna Leigh
Direct Phone: 604.343.3530
Direct Fax: 604.682.4809
Date: April 27, 2017

BY SEDAR

To: All Canadian Securities Regulatory Authorities

Dear Sirs/Mesdames:

Re: K2 Gold Corporation (the “Company”) – Notification of Meeting & Record Dates

In accordance with section 2.2(2) of National Instrument 54-101, we hereby give you notice of a meeting of the shareholders of the Company as follows:

Meeting Date:	Tuesday, June 27, 2017
Meeting Type:	Annual General
Class or series of securities that entitle the holder to receive notice of, and vote at, the meeting:	common shares
CUSIP # & ISIN:	50117M106/CA 50117M1068
Record Date for Notice & Voting:	Tuesday, May 23, 2017
Beneficial Ownership Determination Date:	Tuesday, May 23, 2017
Notice & Access Being Utilized:	
• Registered Holders	No
Stratification (Information Circular)	
◦ Minimum Number of Shares	N/A
◦ Location	N/A
• Beneficial Holders	No
Stratification (Information Circular)	
◦ Minimum Number of Shares	N/A
◦ Consent Type	N/A
◦ Location	N/A
Company sending proxy-related materials directly to NOBOs:	Yes
Company paying for a proximate intermediary to send the proxy-related materials to OBOs:	No

Yours truly,

K2 Gold Corporation

“Dayna Leigh”

Dayna Leigh, Corporate Secretary