

**VIA ELECTRONIC TRANSMISSION**

March 24, 2016

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**RE: PRECIPITATE GOLD CORP**  
**Confirmation of Notice of Record and Meeting Dates**

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We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual General Meeting of Security Holders for the subject issuer:

|    |                                                                                                  |                |
|----|--------------------------------------------------------------------------------------------------|----------------|
| 1  | ISIN:                                                                                            | CA74019D1050   |
|    | CUSIP:                                                                                           | 74019D105      |
| 2  | Date Fixed for the Meeting:                                                                      | May 31, 2016   |
| 3  | Record Date for Notice:                                                                          | April 20, 2016 |
| 4  | Record Date for Voting:                                                                          | April 20, 2016 |
| 5  | Beneficial Ownership Determination Date:                                                         | April 20, 2016 |
| 6  | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:        | COMMON         |
| 7  | Classes or Series of Securities that entitle the holder to vote at the meeting:                  | COMMON         |
| 8  | Business to be conducted at the meeting:                                                         | Annual General |
| 9  | Notice-and-Access:                                                                               |                |
|    | Registered Shareholders:                                                                         | NO             |
|    | Beneficial Holders:                                                                              | NO             |
|    | Stratification Level:                                                                            | Not Applicable |
| 10 | Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners: | YES            |
| 11 | Issuer paying for delivery to Objecting Beneficial Owners:                                       | NO             |

Yours truly,  
**TMX Equity Transfer Services**

" Sandy Hunter "  
Senior Relationship Manager  
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