

ELCORA ADVANCED MATERIALS CORP.
111 AHMADI CRESCENT
BEDFORD, NOVA SCOTIA
B4A 4E5, CANADA

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of the shareholders of Elcora Advanced Materials Corp. (the “**Corporation**”) will be held at 275 Rocky Lake Drive, Suite 12, Bedford, Nova Scotia, B4A 2T3 on Thursday, October 20, 2016 at 10:00 a.m. (Halifax time). At the Meeting, the shareholders will receive the financial statements for the year ended March 31, 2016, together with the auditor’s report thereon, and consider resolutions to:

1. elect directors for the ensuing year;
2. appoint PricewaterhouseCoopers LLP, Chartered Accountants, as auditor of the Corporation for the ensuing year;
3. authorize the directors to determine the remuneration to be paid to the auditor;
4. confirm the Corporation’s stock option plan, as required annually by the policies of the TSX Venture Exchange; and
5. transact such other business as may properly be put before the Meeting.

All shareholders are entitled to attend and vote at the Meeting in person or by proxy. The Board of Directors (the “**Board**”) requests that all shareholders who will not be attending the Meeting in person read, date and sign the accompanying proxy and deliver it to Computershare Investor Services Inc. (“**Computershare**”). If a shareholder does not deliver a proxy to Computershare, Attention: Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, by 10:00 a.m. (Halifax, Nova Scotia time) on October 18, 2016 (or before 48 hours, excluding Saturdays, Sundays and holidays before any adjournment of the meeting at which the proxy is to be used) then the shareholder will not be entitled to vote at the Meeting by proxy. Only shareholders of record at the close of business on September 15, 2016 will be entitled to vote at the Meeting.

An information circular and a form of proxy accompany this notice.

DATED at Halifax, Nova Scotia, the 19th day of September, 2016.

ON BEHALF OF THE BOARD

“Troy Grant”

Troy Grant
President and Chief Executive Officer