

DEEPSPATIAL INC.

NOTICE OF CHANGE OF AUDITOR

TO: Kreston GTA LLP (the "**Predecessor Auditor**")

AND TO: Bassi & Karimjee LLP (the "**Successor Auditor**")

DATED: October 30, 2025

NOTICE IS THEREBY GIVEN that, on the advice of the Audit Committee of Deepspatial Inc. (the "**Corporation**") the Board of Directors of the Corporation resolved that as of October 30, 2025 that: (a) the resignation of the Predecessor Auditor, with effect from October 30, 2025, as auditor of the Corporation be accepted, and (b) the Successor Auditor be appointed as auditor of the Corporation effective as of October 30, 2025, to hold office until the next annual meeting of the shareholders of the Corporation at a remuneration to be fixed by the Board of Directors of the Corporation.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* of the Canadian Securities Administrators ("**NI 51-102**"), please be advised as follows:

1. the Predecessor Auditor has resigned as auditor of the Corporation at the request of the Board of Directors of the Corporation;
2. the Predecessor Auditor has not expressed a modified opinion in its reports for the two most recently completed fiscal years of the Corporation, nor for the period from the most recently completed period for which the Predecessor Auditor issued an audit report in respect of the Corporation and the date of this Notice;
3. the resignation of the Predecessor Auditor, and the appointment of the Successor Auditor, as auditor of the Corporation, were considered by the Audit Committee as approved by the Board of Directors of the Corporation; and
4. in the opinion of the Board of Directors of the Corporation, no "reportable event" (as defined in NI 51-102) has occurred in connection with the audits of the two most recently completed fiscal years of the Corporation, nor any period from the most recently completed period for which the Predecessor Auditor issued an audit report in respect of the Corporation and the date of this Notice.

DEEPSPATIAL INC.

Per: /s/ "*Rahul Kushwah*"

Dr. Rahul Kushwah,
Chief Executive Officer