

**Confidential**

February 28, 2014

Christopher Barton  
[REDACTED]

Craig Boland  
[REDACTED]

Barbara Swanson  
[REDACTED]

Murray Swanson  
[REDACTED]

Dragon Energy Services Ltd.  
[REDACTED]  
Attention: Bernie Olanski

Dear Sirs and Madam:

**Re: Share Purchase and Sale Agreement dated February 15, 2014**

We refer to the Share Purchase and Sale Agreement dated February 15, 2014 (the "**Purchase Agreement**") among Lateral Capital Corp. ("**Lateral**") and each of Christopher Barton, Craig Boland, Barbara Swanson, Murray Swanson and Dragon Energy Services Ltd. (collectively, the "**Vendors**") in respect of the purchase and sale of Vector Shares (as such term is defined in the Purchase Agreement).

Section 2.5 of the Purchase Agreement requires Lateral to pay, on or prior to February 28, 2014, \$130,302 to the Vendors' solicitor, in trust for the Vendors, as a non-refundable deposit (defined as the "**Deposit**" in the Purchase Agreement).

Section 2.6 of the Purchase Agreement requires Lateral to advance, on or prior to February 28, 2014, \$266,785 to Vector Exploration Corp. (defined as the "**Work Commitment**" in the Purchase Agreement).

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by the parties, Lateral hereby requests and the Vendors hereby agree to extend the date on which the Deposit and the Work Commitment shall be paid. Lateral and the Vendors hereby agree and confirm that the Deposit and the Work Commitment shall be paid by Lateral on or prior to March 7, 2014.

This letter may be executed in counterpart, and such counterparts may delivered by e-mail or other electronic means.

Yours truly,

**LATERAL CAPITAL CORP.**

Accepted and Agreed on this 28<sup>th</sup> day of February, 2014:

**DRAGON ENERGY SERVICES LTD.**

By: Signed "*Bernie Olanski*"

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Bernie Olanski  
President

Signed "*Christoper Barton*"

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**Christopher Barton**

Signed "*Craig Boland*"

\_\_\_\_\_  
**Craig Boland**

Signed "*Barbara Swanson*"

\_\_\_\_\_  
**Barbara Swanson**

Signed "*Murray Swanson*"

\_\_\_\_\_  
**Murray Swanson**